

# Your Home Search

YOUR NAME(S) \_\_\_\_\_

## TYPE OF PURCHASE

Will this be your: ☐ primary residence ☐ second home ☐ investment property

Will this be a 1031 Exchange? ☐ Yes ☐ No      Will you be renting it out? ☐ Yes ☐ No

What type of rental will it be? ☐ Short-term (less than 30 days/AirBnb) ☐ Long-term (monthly/yearly)

## HOME FEATURES

How many: bedrooms \_\_\_\_ bathrooms \_\_\_\_ ☐ tub/shower combo OK ☐ walk-in shower needed

Master Suite? ☐ Yes ☐ No ☐ Located on ground level ☐ double sinks ☐ walk-in closet

Other rooms wanted: ☐ Office ☐ Family Room ☐ Media Room ☐ Formal Dining ☐ Workshop

Living space: minimum square feet \_\_\_\_\_ maximum square feet \_\_\_\_\_

What style of home do you prefer? ☐ ranch/single story ☐ two-story ☐ split-level ☐ doesn't matter

Architectural style: ☐ modern ☐ mountain-modern ☐ contemporary ☐ old Tahoe cabin ☐ chalet

Age of home: ☐ new construction ☐ less than 15 years old ☐ 15 to 30 years old ☐ older than 30 years

Condition of home: ☐ perfect (new/fully remodeled) ☐ great (remodeled within last 20 years)

☐ good (some updates) ☐ fair (mostly original/no major issues) ☐ poor (needs extensive work)

Location: ☐ lake-front ☐ backs to forest ☐ backs to meadow ☐ walk to beach ☐ walk to shopping

Do you require a view? ☐ Yes ☐ No ☐ full lake ☐ filtered lake ☐ mountains ☐ forest ☐ meadow

Garage: ☐ Yes ☐ No      How many parking spaces? \_\_\_\_      RV/boat parking on site? ☐ Yes ☐ No

Additional preferences: ☐ deck ☐ more than one deck ☐ hot-tub ☐ patio ☐ fire pit ☐ fenced yard

☐ lawn ☐ dog run ☐ gated driveway ☐ bonus/lock-off living quarters ☐ vaulted ceilings ☐ storage

☐ wood floors ☐ carpet throughout ☐ wood burning fireplace ☐ gas fireplace ☐ ground level entry

What is most important to you in a home? *(any additional information you feel we should know)*

\_\_\_\_\_

\_\_\_\_\_

Continued on next page...

# Your Home Search

(CONTINUED)

## NEIGHBORHOOD

Do you prefer/require a home in: ☐ Nevada ☐ California ☐ no preference ☐ not sure, help me pick

What areas are you most interested in:

☐ South Shore CA (South Lake Tahoe/Meyers)

☐ South Shore NV (Stateline/Zephyr Cove)

☐ West Shore CA (Meeks Bay/Tahoma)

☐ East Shore NV (Glenbrook/Cave Rock)

☐ North Shore CA (Tahoe City & Kings Beach)

☐ North Shore NV (Incline Village)

Are schools important? ☐ Yes ☐ No If yes, which school(s)? \_\_\_\_\_

Are you interested in a property within an HOA? ☐ Yes ☐ No ☐ No preference

What type of HOA amenities are you interested in? ☐ condo style ☐ house ☐ townhome

☐ private beach ☐ pool ☐ hot tub ☐ tennis court ☐ clubhouse ☐ on-site security ☐ dog friendly

## PURCHASE & FINANCING

Who will be the purchaser? ☐ individuals (husband/wife) ☐ Trust ☐ LLC/Corporation ☐ other

Please list legal name of purchaser? \_\_\_\_\_

What is the timing of your purchase? ☐ ASAP ☐ within next 3 months ☐ 3 to 6 months ☐ 6+ months

Need to sell your current home before you purchase? ☐ Yes ☐ No Is current home listed? ☐ Yes ☐ No

What is your price range? \_\_\_\_\_ How are you paying? ☐ all cash ☐ loan

If you are getting a loan, have you been prequalified with a lender? ☐ Yes ☐ No

Please provide your lenders contact information: \_\_\_\_\_

Would you be open to me recommending some local lenders? ☐ Yes ☐ No

How much cash do you have available for a down payment? \_\_\_\_\_

If this will be a 1031 Exchange, what is the value of the exchange property? \_\_\_\_\_

If we found the right home for you today, would there be anything that could keep you from buying it now?

\_\_\_\_\_

Thank You.